



**Request to transfer assets  
from a terminated  
to an active certificate**  
Return to Great-West Life

The Great-West Life Assurance Company (Great-West) provides services for the group retirement plans and policies issued by The London Life Insurance Company, a subsidiary of Great-West.

To be completed by a plan member wishing to consolidate assets under a current and a prior certificate.

**Please print.**

**MEMBER INFORMATION:**

Last name	Initial	First name	Social insurance number
JONES		SUSAN	555 555 555

I hereby request the transfer of assets:

**FROM MY PRIOR CERTIFICATE:**

Policy/plan # 12345 Employer/Plan sponsor name ABC COMPANY  
Subgroup #: 1 Certificate # 6780

**TO MY CURRENT CERTIFICATE:**

Policy/plan # 23456 Employer/Plan sponsor name DC CORP  
Subgroup #: 2 Certificate # 1000

I understand that the plan provisions of my current certificate will apply to my transferred assets. I also understand that any investment instructions applicable to maturing guaranteed investments and the beneficiary designation under my current plan will also apply to the transferred assets.

**IMPORTANT – delete this highlighted section from the table as well as one of the options below, as appropriate for your situation – the 2<sup>nd</sup> option is applicable if the member is invested in funds in the prior certificate that are not all available under the current certificate, which could include GIC's.**

**Investment direction for transferred assets:**

- Assets to be invested in the same funds as they are currently invested  
*NOTE: existing guaranteed investments will be disinvested and deposited for a new rate and term under the current certificate.*
- Assets to be invested according to my current investment allocation instructions, under my current certificate. *NOTE: existing guaranteed investments will be disinvested and redeposited according to your current investment allocation instructions.*

Transferred assets will be invested according to the current investment allocation instructions, under the current certificate, unless alternate investment instructions are submitted with this form.

Signature of member Susan Jones Date 06/30/2009